

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1.	Name of the Target Company(TC)	Sreeleathers Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	1. Satya Brata Dey 2. Shipra Dey. 3. Rochita Dey. 4. Soham Dey. 5. Kalpana Mitra. 6. Sushanto Dey. 7. Sumanta Dey. 8. Sekhar Dey. 9. Jyostna Dey. 10. Easel Advertising Private Limited. 11. Panchavati Tie-Up Private Limited. 12. Shoeline Trading Private Limited.		
3.	Whether the acquirer belongs to Promoter/Promoter group.	Yes, Promoter Group		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	National Stock Exchange of India, BSE Limited & The Calcutta Stock Exchange Association Limited.		
5	Details of the acquisition/disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital whether applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of :</u>				
a) Shares carrying voting rights		1,67,38,824#	66.54#	66.54#
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)		NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares.		NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		NIL	NIL	NIL
Total (a+b+c+d)		1,67,38,824#	66.54#	66.54#

<u>Details of acquisition / sale :</u>			
a) Shares carrying voting rights acquired - Soham Dey.	NA	NA	NA
b) Voting rights (VR) acquired /sold otherwise than by shares.	NA	NA	NA
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	NA	NA	NA
d) Shares encumbrance /invoked/released by the acquirer	NA	NA	NA
Total (a+b+c+d)	NA	NA	NA
<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights	1,67,38,824#	68.69#	68.69#
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	1,67,38,824#	68.69#	68.69#
6.	Mode of acquisition /sale (e.g. open market/ off-market / public issue / right issue / preferential allotment / inter-se transfer etc).	# Pursuant to Buy Back of fully paid up equity shares of Sreeleathers Limited	
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is	# Pursuant to Buy Back of fully paid up equity shares of Sreeleathers Limited	

	applicable.	
8.	Equity share capital/ total voting capital of the TC before the said acquisition/ sale.	25,155,012 equity shares of Rs.10/- each fully paid up.
9.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale.	Rs.24,36,93,570/- comprising of 2,43,69,357 equity shares of Rs.10/- each fully paid up.
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.24,36,93,570/- comprising of 2,43,69,357 equity shares of Rs.10/- each fully paid up.

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

Regarding buyback of fully paid-up equity shares of face value of Rs.10/- each under the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 by Sreeleathers Limited, the Target Company, from open market through Stock Exchanges, the aggregate of shareholding of the Promoter and Promoter group has increased from 66.54% to 68.69% as detailed hereunder. However, there is no change in the aggregate number of shares held by the Promoter and Promoter Group.

Shareholder	Pre-Buy Back		Post-Buy Back	
	Number of Equity Shares	% of Equity Share Capital	Number of Equity Shares	% of Equity Share Capital
Promoter & Promoter Group	1,67,38,824	66.54	1,67,38,824	68.69
Public	84,16,188	33.46	76,30,533	31.31
Grand Total	2,51,550,12	100.00	2,43,69,357	100.00

For himself and on behalf of other promoter/Promoter Group


(Satyabrata Dey)

Place: Kolkata
Date: 04-01-2021